



Mortgage Questionnaire

Name of bank/building society:		Account number:	
1. APPLICANT'S DETAILS			
Applicant 1		Applicant 2	
Title:	Surname:	Title:	Surname:
Forenames:		Forenames:	
Address:		Address:	
Postcode:		Postcode:	
<p>We understand that you hold a mortgage on the above. Please answer the questions below in accordance with the attached authority and return this to the requesting broker. Please either stamp the form or complete this form on company letterhead.</p>			

2. MORTGAGE DETAILS			
Open plan/flexible mortgage?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If 'Yes', maximum agreed credit limit: £	
Date & purchase price	Date	£	
How many mortgage accounts do our applicants have with you?			
Date and amount of advance	Date	£	
Total outstanding balance		£	
Monthly payment		£	
Monthly endowment premium (if applicable)		£	
Current arrears (if any)		£	
Highest amount of arrears within the last 24 months		£	
If any arrears, which months were missed? (attach a breakdown over the past 24 months)			
Is any further advance pending?		<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is there any existing second charge?		<input type="checkbox"/> Yes	<input type="checkbox"/> No
Title number or conveyance details (full names of parties)			
Building's Insurer			
Value	£	Policy No.	

3. LENDER'S DECLARATION	
Signature:	Lender's stamp:
Print name:	
Date:	