



Income and Expenditure Form

1. About You

Title:	Surname:	
Forename(s):		
Date of birth:	Gender:	
Nationality:	Marital status:	
National insurance no.	Are you self-employed? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Household Composition – please provide the numerical make up of your household	Total adults:	Total children:

2. Monthly Income and Expenditure

Monthly Income	Amount (£)
Net salary	
Cash benefit	
Pension income	
Other income (please list)	
Total	

Monthly Committed Expenditure	Amount (£)
Rent/ Mortgage	
Loan – secured or unsecured	
Child/ Spouse maintenance	
Other contractual payments	
Total	

Monthly Basic Essential Expenditure	Amount (£)
Food	
Utilities: gas, electric, water, phone, internet etc.	
Council tax	
Buildings insurance	
Ground rent and service charges	
Car/ travel costs	
Childcare	
Total	
Total disposable income (income minus basic and committed expenditure).	

Monthly General Living Expenditure	Amount (£)
Clothing	
Entertainment	
Household goods: furniture, appliances, repairs etc.	
Total	

Monthly Other Expenditure – please state below:	Amount (£)
Total	

3. Additional Information

Any additional information regarding your current financial situation:

4. Declaration

I / We confirm that I am / we are able to afford the monthly payments of:	Amount (£)

I / we confirm that the information above is true and accurate to the best of my / our knowledge and belief. We confirm that the loan we are applying for is secured against my / our property and we understand that should I / we be unable to make the repayments that my / our home may be at risk. I / we understand that any false or fraudulent information that has been provided may result in prosecution.

We will process your information for our legitimate interests assessing and determining how we may be able to help you and for legal purposes in meeting our statutory and regulatory obligations. For full details on how we use your data, please refer to our privacy notice at <https://www.masthaven.co.uk/site/privacy-notice>

Signed:

Print Name:

Date:

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*All calls are monitored for quality and training purposes.