

Income and Expenditure Form

1. YOUR DETAILS

Title:	Surname:		
Forenames:			
Gender:	Nationality:		
Date of birth:	Marital status:		
National Insurance No.	Are you self-employed?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
How many people in your household?	Total adults:	Total children:	

2. MONTHLY INCOME AND EXPENDITURE

Monthly Income	Amount
Net salary	£
Pension income	£
Other income (please list)	£
Total	£

Monthly Committed Expenditure	Amount
Rent/ Mortgage	£
Loan - secured or unsecured	£
Child/ Spouse maintenance	£
Other contractual payments	£
Total	£

Monthly Basic Essential Expenditure	Amount
Food	£
Utilities: gas, electric, water, phone, internet etc.	£
Council tax	£
Buildings insurance	£
Ground rent and service charges	£
Car/ travel costs	£
Childcare	£
Total	£
Total disposable income (income minus basic and committed expenditure).	£

Monthly General Living Expenditure	Amount
Clothing	£
Entertainment	£
Household goods: furniture, appliances, repairs etc.	£

Total	£
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Monthly Other Expenditure – please state below:	Amount
	£
	£
	£
Total	£

3. ADDITIONAL INFORMATION

Any additional information regarding your current financial situation:

4. DECLARATION

I confirm that I am able to afford the monthly payments of:	Amount (£)
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I confirm that the information above is true and accurate to the best of my knowledge and belief. I confirm that the loan I am applying for is secured against my property and I understand that should I be unable to make the repayments that my home may be at risk. I understand that any false or fraudulent information that has been provided may result in prosecution.

We will process your information for our legitimate interests assessing and determining how we may be able to help you and for legal purposes in meeting our statutory and regulatory obligations. For full details on how we use your data, please refer to our privacy notice at <https://www.masthaven.co.uk/site/privacy-notice>.

Signature:
Print name:
Date:

Your property may be repossessed if you do not keep up repayments on your mortgage.