

## Personal Statement of Assets and Liabilities

### 1 Client Details

Title	Surname	Date of birth
<input type="text"/>	<input type="text"/>	<input type="text"/>
Forename(s)		
<input type="text"/>		
Home address		
<input type="text"/>		
<input type="text"/>		
		Post code
<input type="text"/>		
If resident at your home address for less than 3 years please provide details below.		
<input type="text"/>		
<input type="text"/>		
		Post code
<input type="text"/>		

### 2 Employment

Occupation/nature of business
<input type="text"/>
Business/employers name
<input type="text"/>
Business/employers address
<input type="text"/>
<input type="text"/>
<input type="text"/>
Post code
<input type="text"/>

### 3 Assets and Liabilities

Asset	Value (£)	Liabilities	Value (£)
Private residence as above		Mortgage/Charge on your private residence(s)	
<input type="text"/>		<input type="text"/>	

### 3 Assets and Liabilities - continued

Asset	Value (£)	Liabilities	Value (£)
Other property		Mortgage/Charge on your other property	
Personal Chattels (Including Vehicles)		Credit and Hire Purchase Commitments	
Bank & Building Society Savings		Bank Overdrafts	
Other Investments, Insurance Policies, Pensions		Other Secured/Unsecured Loans	
Equity Investments		Balance outstanding on Credit and Store Cards	
Other Assets		Outstanding Personal Tax or Other Liabilities	
<b>Total Assets</b>		<b>Total Liabilities</b>	

I declare that the above information is true and correct and may be relied upon by Masthaven Limited / it's Agents / assignees (if any) / or any associated company.

**Signed**

Print Name

Date